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| 6       |  |       |            |            |  |            |
| 3       |  | 2.53% | 26,747,720 | 26,747,720 |  |            |
|         |  | 1.05% | 11,036,700 | 0          |  | 4,000,000  |
| 2015015 |  | 0.94% | 9,878,419  | 9,878,419  |  |            |
| 10      |  |       |            |            |  |            |
|         |  |       |            |            |  |            |
|         |  |       |            |            |  |            |
|         |  |       | 65,440,458 |            |  | 65,440,458 |
|         |  |       | 30,000,000 |            |  | 30,000,000 |
|         |  |       | 11,036,700 |            |  | 11,036,700 |
|         |  |       | 5,172,120  |            |  | 5,172,120  |
|         |  |       | 3,937,500  |            |  | 3,937,500  |
|         |  |       | 3,675,230  |            |  | 3,675,230  |
|         |  |       | 3,251,561  |            |  | 3,251,561  |
|         |  |       | 2,424,400  |            |  | 2,424,400  |
|         |  |       | 2,121,600  |            |  | 2,121,600  |
|         |  |       | 2,017,692  |            |  | 2,017,692  |
|         |  |       |            |            |  |            |

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| 项目          | 期末或本期数           | 年初或上年同期数         | 增减额              | 增减幅度     | 变动说明                                |
|-------------|------------------|------------------|------------------|----------|-------------------------------------|
| 应收票据        | 204,140,016.47   | 340,013,079.83   | -135,873,063.36  | -39.96%  | 主要为票据到期托收或票据背书所致                    |
| 预付款项        | 412,263,650.86   | 264,578,289.78   | 147,685,361.08   | 55.82%   | 主要为销售需求增加加大备货量所致                    |
| 其他应收款       | 412,225,062.93   | 302,542,350.07   | 109,682,712.86   | 36.25%   | 主要为AVMAX往来款项增加所致                    |
| 一年内到期的非流动资产 | 378,543,143.21   | 248,287,836.48   | 130,255,306.73   | 52.46%   | 主要是AVMAX将于一年内到期的长期应收款转入一年内到期非流动资产所致 |
| 其他流动资产      | 314,556,147.29   | 653,597,365.81   | -339,041,218.52  | -51.87%  | 主要为募集资金购买的理财产品到期转出所致                |
| 在建工程        | 332,417,095.48   | 62,949,213.23    | 269,467,882.25   | 428.07%  | 主要为工业城一期续建项目增加投入所致                  |
| 应付票据及应付账款   | 2,342,471,524.41 | 1,784,375,518.56 | 558,096,005.85   | 31.28%   | 主要为销售增加加大备货量所致                      |
| 预收款项        | 372,683,431.72   | 172,285,135.48   | 200,398,296.24   | 116.32%  | 主要为销售需求增加收到客户货款增加所致                 |
| 应付职工薪酬      | 15,930,424.28    | 27,170,314.75    | -11,239,890.47   | -41.37%  | 主要为发放上年年终奖所致                        |
| 长期借款        | 2,973,826,325.39 | 1,790,863,985.48 | 1,182,962,339.91 | 66.06%   | 主要为AVMAX采购飞机借款所致                    |
| 长期应付款       | 102,672,319.50   | 69,325,351.95    | 33,346,967.55    | 48.10%   | AVMAX收到客户保证金增加所致                    |
| 其他非流动负债     | 35,658,093.92    | 86,604,416.11    | -50,946,322.19   | -58.83%  | 主要为将于一年内到期的维修基金转入一年内到期的非流动负债所致      |
| 营业收入        | 3,963,187,914.86 | 2,585,085,586.98 | 1,378,102,327.88 | 53.31%   | 主要为工程行业复苏及公司推行差异性竞争战略所致             |
| 营业成本        | 2,669,797,141.05 | 1,699,352,804.48 | 970,444,336.57   | 57.11%   | 主要为营业收入增加成本同步增加所致                   |
| 销售费用        | 146,575,079.42   | 55,937,748.72    | 90,637,330.70    | 162.00%  | 主要为营业收入增加销售费用同步增加所致                 |
| 财务费用        | 105,066,350.49   | 1,779,160.72     | 103,287,189.77   | 5812.60% | 主要为本期汇兑损失降低、存款利息收入增加所致              |
| 资产减值损失      | 96,579,610.79    | 63,674,340.23    | 32,905,270.56    | 51.68%   | 主要为坏账准备和存货跌价准备计提增加所致                |

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|--|--|--|----|------------|----------|--|
|  |  |  | 36 | 2017<br>13 | 10<br>36 |  |
|  |  |  | 12 | 2017<br>13 | 10<br>12 |  |



|  |    |  |    |               |    |  |
|--|----|--|----|---------------|----|--|
|  | 64 |  | 12 |               |    |  |
|  |    |  | 12 | 2017 10<br>13 | 12 |  |
|  | 3  |  | 12 | 2017 10<br>13 | 12 |  |
|  | 11 |  | 12 | 2017 10<br>13 | 12 |  |
|  |    |  |    |               |    |  |
|  |    |  |    |               |    |  |
|  |    |  |    |               |    |  |

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|      |           |  |           |
|------|-----------|--|-----------|
| 2018 | 185.00%   |  | 235.00%   |
| 2018 | 46,248.45 |  | 54,362.21 |
| 2017 | 16,227.53 |  |           |
|      | AVMAX     |  |           |

|  |  | 29,568.7 | 29,568.7 | 0 |
|--|--|----------|----------|---|
|  |  | 500      | 500      | 0 |
|  |  | 30,068.7 | 30,068.7 | 0 |

| 2018 07 06 |  |  | <a href="http://www.cninfo.com.cn">http://www.cninfo.com.cn</a> |
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